

CRAVATH, SWAINE & MOORE LLP
Paul H. Zumbro (*pro hac vice*)
(pzumbro@cravath.com)
Kevin J. Orsini (*pro hac vice*)
(korsini@cravath.com)
Omid H. Nasab (*pro hac vice*)
(onasab@cravath.com)
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
Tel: 212 474 1000
Fax: 212 474 3700

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kellerbenvenutti.com)
Jane Kim (#298192)
(jkim@kellerbenvenutti.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 415 636 9251

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING TENTH MONTHLY FEE
STATEMENT OF CRAVATH, SWAINE
& MOORE LLP FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH
NOVEMBER 30, 2019**

[Re: Docket No. 5742]

Objection Deadline: March 4, 2020
4:00 p.m. (Pacific Time)

1 On February 12, 2020, Cravath, Swaine & Moore LLP (“**Cravath**” or the
2 “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the
3 “**Debtors**”), filed its *Tenth Monthly Fee Statement of Cravath, Swaine & Moore LLP for*
4 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period*
5 *of November 1, 2019 through November 30, 2019* [ECF No. 5742] (the “**Monthly Fee**
6 **Statement**”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R.*
7 *Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*
8 *Reimbursement of Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the
9 “**Interim Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service
11 of Jamie B. Herszaft filed on February 17, 2020 [ECF No. 5799]. The deadline to file
12 responses or oppositions to the Monthly Fee Statement was March 4, 2020, and no
13 oppositions or responses have been filed with the Court or received by the Applicant.
14 Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay
15 the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the
16 expenses requested in the Monthly Fee Statement upon the filing of this certification
17 without the need for a further order of the Court. A summary of the fees and expenses
18 sought by the Applicant is annexed hereto as **Exhibit A**.

19 **DECLARATION OF NO RESPONSE RECEIVED**

20 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
21 that:

- 22 1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the
23 Debtors.
- 24 2. I certify that I have reviewed the Court’s docket in these Chapter 11 Cases and
25 have not received any response or opposition to the Monthly Fee Statement.

1 3. This declaration was executed in New York, New York.

2 Dated: March 5, 2020

3 **CRAVATH, SWAINE & MOORE LLP**

4 By: /s/ Paul H. Zumbro
5 Paul H. Zumbro (*pro hac vice*)

6 *Attorneys for Debtors*
7 *and Debtors in Possession*
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Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Cravath, Swaine & Moore LLP	11/01/2019 – 11/30/2019 02/12/2020 [ECF No. 5742]	\$12,656,220.00 ¹	\$4,461,012.65	03/04/20	\$10,124,976.00	\$4,461,012.65	\$2,531,244.00

¹ Net of \$111,567.00 in voluntary write offs and the credit described in the Monthly Fee Statement.

Notice Parties

PG&E Corporation
c/o Pacific Gas & Electric Company
Attn: Janet Loduca, Esq.
77 Beale Street
San Francisco, CA 94105

Keller & Benvenuti LLP
Attn: Tobias S. Keller, Esq.
Jane Kim, Esq
650 California Street, Suite 1900
San Francisco, CA 94108

Weil, Gotshal & Manges LLP
Attn: Stephen Karotkin, Esq.
Jessica Liou, Esq.
Matthew Goren, Esq.
767 Fifth Avenue
New York, NY 10153

The Office of the United States Trustee for Region 17
Attn: James L. Snyder, Esq.
Timothy Laffredi, Esq.
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
San Francisco, CA 94102

Milbank LLP
Attn: Dennis F. Dunne, Esq.
Sam A. Khalil, Esq.
55 Hudson Yards
New York, NY 10001-2163

Milbank LLP
Attn: Paul S. Aronzon, Esq.
Gregory A. Bray, Esq.
Thomas R. Kreller, Esq.
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067

Baker & Hostetler LLP
Attn: Eric Sagerman, Esq.
Cecily Dumas, Esq.
11601 Wilshire Boulevard, Suite 1400
Los Angeles, CA 90025-0509

1 Bruce A. Markell
2 Fee Examiner
3 541 N. Fairbanks Ct., Ste 2200
4 Chicago, IL 60611-3710

5 Scott H. McNutt
6 324 Warren Road
7 San Mateo, California 94402
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